

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company.
Date 22/12/2015
Subject Report on result of stock issuance

Content:

Khang Dien House Trading and Investment Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : OPC Pharmaceutical Joint-Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 50,400,000 shares
5. Issue price : VND14,000/share
6. Total mobilized capital: VND705,600,000,000
7. Issue date : October 13, 2015
8. Beginning date : November 10, 2015
9. Ending date : December 12, 2015
10. Registration time : from November 10, 2015 to December 10, 2015
11. Payment time : from November 10, 2015 to December 17, 2015
12. Date of share transfer completion: expected in January 2016

II. Underwriter: none

III. Distributor: none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
1. To the existing shareholders	14,000	50,400,000	48,290,433	48,290,433	419	419	0	2,109,567	95.81%
2. odd shares, shares undistributed	14,000	2,109,567	2,109,567	2,109,567	01	01	0	0	4.19%
Total			50,400,000	50,400,000			0	0	100%

V. Result in sum:

1. Total distributed volume: 50,400,000 shares (100% of total issued volume).
2. Total proceeds from the offering : VND750,600,000,000
3. Total cost : VND249,150,000
4. Total net proceeds after the offering: VND705,350,850,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Capital (VND)	Ratio
	Total owner's capital	1,800,000,000,000	100.00%
1	Founding shareholders	-	-
2	Major shareholders	1,018,070,390,000	56.56%
3	Shareholders owning from 1% to 5% of voting shares	514,714,210,000	28.60%
4	Shareholders owning under 1% of voting shares	267,215,400,000	14.84%
	In which:		
	- The State	-	-
	- Foreign investors	864,355,300,000	48.02%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Tien Loc Investment Company Ltd	24,936,800	13.85%
2	Eurasian Trading Investment Company Ltd (temporary translation)	21,490,142	11.94%
3	Gamma Investment Company Ltd (temporary translation)	16,881,003	9.38%
4	Vietnam Enterprise Limited	16,111,219	8.95%
5	VEIL Holdings Limited	12,069,117	6.71%
6	ERIKOISSIJOITUSRAHAST O ELITE (MUTUAL FUND ELITE (NON-UCITS))	10,318,758	5.73%